

RESTRUCTURING EFFECTIVE DATE NOTICE

To: The Supervisors
The SFHG Supervisors
The CVA Creditors
The SFHG Creditors
The New First Lien SEAG Agent
The New SEAG Security Agent
The New Second Lien SEAG Agent
The New 21/22 SFHG Agent
The New SFHG Security Agent
The New 23 SFHG Agent
The Umbrella Agent
The Attorney
The CVA Holding Period Nominee

From: Steinhoff Finance Holding GmbH ("**SFHG**")
Steinhoff Europe AG ("**SEAG**")

13 August 2019

SFHG CVA and SEAG CVA RESTRUCTURING EFFECTIVE DATE

Dear Sirs,

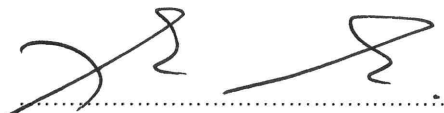
Reference is made to the company voluntary arrangement dated 29 November 2018 made pursuant to Part 1 of the Insolvency Act 1986, proposed by the directors of SEAG and approved by the requisite majority of CVA Creditors on 14 December 2018 and as amended from time-to-time (the "**SEAG CVA**").

Reference is also made to the company voluntary arrangement dated 29 November 2018 made pursuant to Part 1 of the Insolvency Act 1986, proposed by the directors of SFHG and approved by the requisite majority of SFHG Creditors on 14 December 2018 and as amended from time-to-time (the "**SFHG CVA**", together with the SEAG CVA, the "**CVAs**").

Unless otherwise defined, capitalised terms used in this notice shall have the meaning given to them in the CVAs. References to clauses and sections herein shall refer to clauses and sections of the CVAs.

Notice is hereby given in accordance with Clause 4.7 of Section 2 that all Restructuring Steps set out in Clause 4.6 (*Restructuring Steps: Implementation*) of Section 2 have been completed and that the Restructuring Effective Date has occurred.

Yours faithfully,



For and on behalf of:
Steinhoff Europe AG



For and on behalf of:
Steinhoff Finance Holding GmbH