

**NOTICE TO CVA CREDITORS AND SFHG CREDITORS  
RELATING TO CVA CONSENT REQUESTS NO. 1 and NO. 2**

To: The CVA Creditors and the SFHG Creditors as at the Record Date (as defined below)

Cc: The Supervisors

ProjectSigmaA&O@AllenOvery.com; projectstark.lwteam@lw.com;  
projectstark@pjtpartners.com; SteinhoffCVA\_Agency@allenovery.com;  
orange@kirkland.com and OrangeHL@HL.com.

From: Steinhoff Europe AG ("SEAG")  
Steinhoff Finance Holding GmbH ("SFHG")  
Steinhoff International Holdings N.V. ("SIHNV").

28 March 2019

Dear Sirs,

**Company Voluntary Arrangements dated 29 November 2018  
proposed by SEAG (the "SEAG CVA") and SFHG (the "SFHG CVA")**

**VOTING DEADLINE EXTENSION NOTICE**

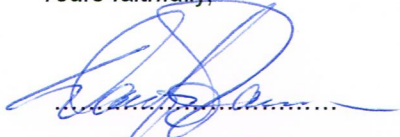
**RELATING TO CVA CONSENT REQUESTS NO. 1 and NO. 2**

1. We refer to (a) CVA Consent Request No. 1 dated 15 March 2019 relating to the extension of the "CVA Long-Stop Date" (as defined therein) for the purposes of the SEAG CVA and the SFHG CVA; (b) CVA Consent Request No. 2 dated 21 March 2019 relating to the "Proposed Amendments" arising in connection with the "LSW Application" (both as defined therein), (together, the "**CVA Consent Requests**"); and (c) the Notice to CVA Creditors and SFHG Creditors dated 25 March 2019.
2. The capitalised terms used in this Notice shall have the same meaning given to them in the SEAG CVA and/or the SFHG CVA (as applicable) and/or the CVA Consent Requests.
3. This Notice relates to the CVA Consent Requests.

**Further Extension to Consent Instruction Deadline**

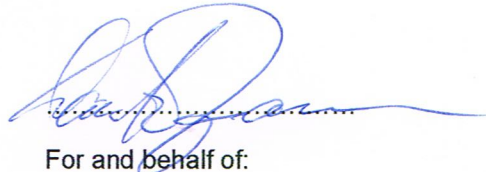
4. SEAG and SFHG give notice that the Consent Instruction Deadline in relation to each of the CVA Consent Requests is extended to 5.00pm (London time) on Friday, 29 March 2019.
5. No other changes to the CVA Consent Requests have been proposed.

Yours faithfully,



For and on behalf of:

**Steinhoff Europe AG**



For and behalf of:

**Steinhoff Finance Holding GmbH**