

IN THE HIGH COURT OF JUSTICE

Claim No. 010353 of 2018

BUSINESS AND PROPERTY COURTS OF ENGLAND AND WALES

INSOLVENCY AND COMPANIES LIST

IN THE MATTER OF STEINHOFF FINANCE HOLDING GMBH AND

IN THE MATTER OF THE INSOLVENCY ACT 1986

**PROPOSAL FOR A COMPANY VOLUNTARY ARRANGEMENT UNDER PART 1 OF THE
INSOLVENCY ACT 1986 (AS AMENDED)**

NOTICE OF THE SFHG CVA EFFECTIVE DATE

1 April 2019

1. Reference is made to the company voluntary arrangement dated 29 November 2018 made pursuant to Part I of the Insolvency Act 1986, proposed by the directors of Steinhoff Finance Holding GmbH ("**SFHG**") and approved by the requisite majority of creditors on 14 December 2018 (as amended and restated in accordance with its terms on 28 March 2019) (the "**SFHG CVA**"). Capitalised terms not otherwise defined herein shall have the meaning given to them in the SFHG CVA.
2. Notice is hereby given of the SFHG CVA Effective Date in accordance with Clause 2.2.3 of Section 2 (*Terms of the SFHG CVA*) of the SFHG CVA.
3. The SFHG Supervisors hereby confirm that the SFHG Conditions to Effectiveness as set out in Clause 2.2.2 of Section 2 of the SFHG CVA have been satisfied as at 29 March 2019, being the SFHG CVA Effective Date.
4. SFHG continues to work towards satisfying the Implementation Conditions as detailed in Clause 4.3 (*Satisfaction or waiver of the Implementation Conditions*) of Section 2 (*Terms of the SFHG CVA*) of the SFHG CVA. As soon as practicable following the occurrence of the satisfaction (or waiver) of the Implementation Conditions or, where an Implementation Condition has not been satisfied (or waived) but SFHG (in its sole discretion) considers that it is capable of being satisfied (or will be waived) on or prior to the Implementation Commencement Date (in accordance with Clause 20 (*Amendments and waivers*) of the SFHG CVA), SFHG (through the Information Agent) shall, in accordance with Clause 4.3.2 of Section 2 (*Terms of the SFHG CVA*), issue the Implementation Conditions Notice to, among others, the SFHG Creditors informing them of the Participation Deadline, among other things.



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Simon Edel

Joint Supervisor