

IN THE MATTER OF STEINHOFF EUROPE AG AND

IN THE MATTER OF THE INSOLVENCY ACT 1986

**PROPOSAL FOR A COMPANY VOLUNTARY ARRANGEMENT UNDER PART 1 OF THE
INSOLVENCY ACT 1986 (AS AMENDED)**

**NOTICE OF THE RESULT OF THE MEETINGS OF THE CREDITORS AND MEMBER
CONVENED PURSUANT TO SECTION 3 OF THE INSOLVENCY ACT 1986**

17 DECEMBER 2018

1. This Notice is further to the Notice issued by Steinhoff Europe AG (the “**Company**”) dated 14 December 2018.
2. Notice is hereby given in accordance with sections 4(6) and 4(6A) of the Insolvency Act 1986 (the “**Act**”) and Rule 2.38(5) of the Insolvency (England & Wales) Rules 2016 that the company voluntary arrangement dated 29 November 2018 proposed by the directors of the Company was approved at meetings of the creditors and member of the Company on 14 December 2018 without modifications.
3. We draw your attention to section 5(2) of the Act which provides that the voluntary arrangement:
 - a. takes effect as if made by the company at the time the creditors decided to approve the voluntary arrangement; and
 - b. binds every person who, in accordance with the rules –
 - i. was entitled to vote in the qualifying decision procedure by which the creditors’ decision to approve the voluntary arrangement was made, or
 - ii. would have been so entitled if he had had notice of it, as if he were a party to the voluntary arrangement.
4. Pursuant to sections 4(6) and 4(6A) of the Act and Rule 2.38, the relevant reports of the meetings were filed with the Court on 14 December 2018. A revised version of each report has today been filed at court containing minor amendments that have no material impact on the outcome of the meetings. These revised reports are available to be viewed at www.lucid-is.com/steinhoff.
5. Should you require hard copies of the relevant reports, please contact the Information Agent, email: steinhoff@lucid-is.com or tel: +44 20 7704 0880, providing your name, postal address, email and telephone number. Requested hard copies will be provided free of charge and sent within two Business Days of the request being received by the Information Agent.

6. Pursuant to section 6(3)(a) of the Act, any application to the Court to challenge the approval of the company voluntary arrangement must be made within 28 days beginning with the date on which each of the reports required by sections 4(6) and 4(6A) have been filed with the Court or, if the creditor was not given notice of the meeting of creditors, such application must be made within a period of 28 days beginning on the day on which the creditor became aware that the creditors' meeting has taken place.



Simon Jamie Edel
Chairman of Creditors' Meeting
Joint Supervisor



Mohammad Salman Saif
Chairman of Member's Meeting