

**NOTICE TO CVA CREDITORS AND SFHG CREDITORS
RELATING TO CVA CONSENT REQUEST NO. 3**

To: The CVA Creditors and the SFHG Creditors as at the Record Date (as defined in CVA Consent Request No. 3)

Cc: The Supervisors
The (SFHG) Supervisors
The Information Agent
ProjectSigmaA&O@AllenOvery.com; projectstark.lwteam@lw.com;
projectstark@pjtpartners.com; SteinhoffCVA_Agency@allenoverly.com;
orange@kirkland.com and OrangeHL@HL.com.

From: Steinhoff Europe AG (“SEAG”)
Steinhoff Finance Holding GmbH (“SFHG”)
Steinhoff International Holdings N.V. (“SIHNV”)

24 May 2019

Dear Sirs,

Company Voluntary Arrangements originally dated 29 November 2018 and amended and restated on 28 March 2019 proposed by SEAG (the “SEAG CVA”) and SFHG (the “SFHG CVA”, together with the SEAG CVA, the “CVAs”)

VOTING DEADLINE EXTENSION NOTICE

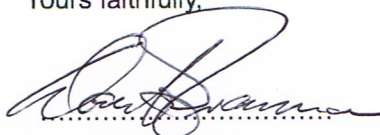
RELATING TO CVA CONSENT REQUEST NO. 3

1. We refer to CVA Consent Request No. 3 dated 17 May 2019 relating to the “Omnibus Proposed Amendments” (as defined therein) and the waiver of the requirement to seek CRE Clearance from the Office of State Revenue in Western Australia as an Implementation Condition under each CVA.
2. The capitalised terms used in this Notice shall have the same meaning given to them in the SEAG CVA and/or the SFHG CVA (as applicable) and/or the CVA Consent Request No. 3.
3. This Notice relates to CVA Consent Request No. 3.

Extension to Consent Instruction Deadline

4. SEAG and SFHG give notice that the Consent Instruction Deadline in relation to CVA Consent Request No. 3 is extended to 5.00pm (London time) on Wednesday 29 May 2019.
5. No other changes to the CVA Consent Request No. 3 have been proposed.

Yours faithfully,



For and on behalf of:

Steinhoff Europe AG



For and behalf of:

Steinhoff Finance Holding GmbH