

Accession letter

To: Steinhoff Europe AG

From: _____ (the “Acceding Creditor”)

Dated: _____

Dear Sir/Madam,

Steinhoff Europe AG Support Letter dated 6 June 2018 (the “Support Letter”)

- 1** We refer to the Support Letter. This is an Accession Letter. Terms defined in the Support Letter have the same meaning in this Accession Letter unless given a different meaning in this Accession Letter.
- 2** Each Acceding Creditor to a Financial Instrument(s) agrees to become bound by the terms and conditions of the Support Letter for the duration of the Support Period as a “Relevant Lender,” pursuant to paragraph 4.4 of the Support Letter.
- 3** The name and status of the Acceding Creditor; the description of the relevant Financial Instrument(s) it holds and the Acceding Creditor’s Nominal Claim under such Financial Instrument(s) and its Maximum Subordinated Claim are as follows:

Name of institution/entity	Financial Instrument (including details of facilities under such instrument)	Nominal principal amount held (EUR)	Maximum Subordinated Claim (based on paragraph 4.5(a)(i)) (EUR)

[please complete details above as appropriate]

- 4** The Acceding Creditor’s notice details are as follows:

Address: _____

Fax No: _____

Attention: _____

- 5 This Accession Letter and any non-contractual obligations arising out of or in connection with it are governed by Austrian law.
- 6 By their signature below, each of the Company and the Acceding Creditor confirm their respective acceptance of the terms of this Accession Letter.

Signed by

.....
(the Acceding Creditor)

.....
[Signature]

acting by
[name]

.....
[position]

Signed by **Steinhoff Europe AG**

acting by
[name]

.....
[Signature]

.....
[position]