

Accession Confirmation

To: Steinhoff Europe AG

From: _____ (the "Original Acceding Creditor")

Dated: _____

Dear Sir/Madam,

Steinhoff Europe AG Support Letter Amendment dated __ June 2018 (the "Amendment Letter")

- 1** We refer to the Amendment Letter. This is an Accession Confirmation. Terms defined in the Amendment Letter have the same meaning in this Accession Confirmation unless given a different meaning in this Accession Confirmation.
- 2** The Original Acceding Creditor agrees to the amendments set out in and the terms and conditions of the Amendment Letter which will apply to the Original Acceding Creditor from the Original Acceding Creditor's Individual Effective Time.
- 3** The Original Acceding Creditor also confirms that the name and status of the Original Acceding Creditor, the description of the relevant Financial Instrument(s) it holds and the Original Acceding Creditor's Nominal Claim under such Financial Instrument(s) either:

(Please tick as appropriate)

- (i) are as detailed on the Original Acceding Creditor's Accession Letter;

or

- (ii) have changed since the date of the Original Acceding Creditor's Accession Letter and are now as set out below.

Name of institution/entity	Financial Instrument (including details of facilities under such instrument)	Nominal principal amount held (EUR)

- 4** This Accession Confirmation and any non-contractual obligations arising out of or in connection with it are governed by Austrian law.

- 5** By their signature below, each of the Company and the Acceding Creditor confirm their respective acceptance of the terms of this Accession Confirmation.

Signed by
[the Original Acceding Creditor]

.....
[Signature]

acting by
[name]

.....
[position]

Signed by **Steinhoff Europe AG**

acting by
[name]

.....
[Signature]

.....
[position]

acting by
[name]

.....
[Signature]

.....
[position]