

STEINHOFF INTERNATIONAL HOLDINGS LIMITED

(Incorporated in the Republic of South Africa)
(Registration number: 1998/003951/06)
Ordinary share code: SHF
ISIN: ZAE000016176
("Steinhoff")

**STEINHOFF INTERNATIONAL HOLDINGS N.V.
(FORMERLY GENESIS INTERNATIONAL HOLDINGS N.V.)**

(Incorporated in the Netherlands)
(Registration number: 63570173)
Share code: SNH
ISIN: NL0011375019
("Steinhoff N.V.")

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ANNOUNCEMENT IN RESPECT OF THE STEINHOFF N.V. SHARES HAVING BEEN ADMITTED TO LISTING ON THE REGULATED MARKET OF THE FRANKFURT STOCK EXCHANGE

Admission to listing of Steinhoff N.V. shares

Amsterdam / 4 December 2015 – Steinhoff N.V. is delighted to announce that as of this afternoon, its ordinary shares have been admitted to listing on the regulated market (*Regulierter Markt*) of the Frankfurt Stock Exchange in the sub-segment of the regulated market with additional post-admission obligations (Prime Standard).

Commencement of trading of Steinhoff N.V. ordinary shares on the Frankfurt Stock Exchange is expected to occur on Monday, 7 December 2015 and management will be attending a ceremony at the Frankfurt Stock Exchange at 8.30 (CET) time on this date.

Steinhoff N.V. shareholders (previously Steinhoff shareholders) are referred to the announcement published by Steinhoff N.V. and Steinhoff on 20 November 2015 which noted that all of the conditions precedent to the scheme of arrangement by which Steinhoff N.V. is to acquire the entire issued ordinary share capital of Steinhoff for a consideration of one Steinhoff N.V. ordinary share, credited as fully paid, for each Steinhoff ordinary share held had been fulfilled or waived, where applicable, and that the scheme of arrangement had become unconditional and will become operative on Monday, 7 December 2015.

On 20 November 2015 Steinhoff N.V. further published a prospectus for purposes of the contemplated admission to trading of the Steinhoff N.V. ordinary shares on the regulated market segment (*Regulierter Markt*) of the Frankfurt Stock Exchange. A copy of the prospectus and the documents incorporated by reference therein, subject to the regulatory and other restrictions referred to under "Important Information" below, are available on Steinhoff N.V.'s website at www.steinhoffinternational.com.

Steinhoff International Holdings N.V.
4 December 2015

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